



Ref: CIFL/BSE/2021-22/12

Wednesday, May 26, 2021

To,
Manager – Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalaal Street, Mumbai – 400001

Sub: Disclosure Pursuant to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 by Capital India Finance Limited ("Company")

Dear Sir/Madam,

Pursuant to Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to state that with reference to the secured listed non-convertible debentures issued by the Company and outstanding as on year ended March 31, 2021, 100% (One hundred percent) security cover has been maintained by way of first ranking pari-passu and continuing charge over the receivables in favour of the debenture trustee(s) of the Company.

We request you to take the aforesaid information on record and oblige.

For **Capital India Finance Limited**

Rachit Malhotra
Company Secretary & Compliance Officer
Membership No. A39894

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