

Ref. No.: CIFL/BSE/2023-24/09

Tuesday, April 18, 2023

To,
Manager-Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Sub: Submission of information in compliance with the Chapter XIV of circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India (“SEBI”), regarding Centralized Database for Corporate Bonds/Debentures under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“**SEBI Circular**”) issued by SEBI, as amended from time to time, we wish to submit herewith the enclosed details, of the debt securities of Capital India Finance Limited (“**Company**”), as are required to be submitted annually pursuant to the SEBI Circular.

Kindly take the information on record and oblige.

Thanking you,
For **Capital India Finance Limited**

Rachit Malhotra
Company Secretary & Compliance Officer
Membership No. A39894

Enclosed: as above

Statement containing details of the Debt Securities of the Company, under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as on March 31, 2023

1. Listing Details:

Sl. No.	ISIN Number	Allotment Date	Listing Date	Listing Quantity	First/Further Issue	Exchange
1.	INE345H07013	June 24, 2020	June 29, 2020	50	First Issue	BSE Limited
2.	INE345H07021	July 30, 2020	August 6, 2020	25	First Issue	BSE Limited

2. Link of Listing Notification by stock exchange:

Sl. No.	ISIN Number	Link of Listing Notification of BSE Limited
1.	INE345H07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200626-17
2.	INE345H07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200805-12

3. Details of record date:

Sl. No.	ISIN Number	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1.	INE345H07013	June 9, 2021	Interest	June 24, 2021
		June 9, 2022	Interest	June 24, 2022
		June 9, 2023	Interest & Redemption	June 24, 2023
2.	INE345H07021	July 15, 2021	Interest	July 30, 2021
		July 15, 2022	Interest	July 30, 2022
		July 15, 2023	Interest & Redemption	July 30, 2023

4. Details of credit rating:

a) Current credit rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification status of CRA	Date of verification
INE345H07013	Acuité Ratings & Research Limited	ACUITE A-	Stable	Re-validation / Affirmation	April 17, 2023	Verified	February 07, 2023
INE345H07021						Verified	February 07, 2023

b) Earlier credit rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification status of CRA	Date of verification
INE345H07013	Acuité Ratings & Research Limited	ACUITE A-	Stable	Re-validation	April 26, 2022	Verified	March 08, 2023
INE345H07021						Verified	March 08, 2023

5. Payment status:

a) Whether Interest payment/redemption payment made:

Yes.

b) Details of Interest payments:

Sl. No.	Particulars	Details			
1.	ISIN	INE345H07013	INE345H07021	INE345H07039*	INE345H07047**
2.	Issue size (₹)	50,00,00,000	25,00,00,000	30,00,00,000	10,00,00,000
3.	Interest amount to be paid on due date	Refer Annexure A			
4.	Frequency	Annually and at maturity	Annually and at maturity	Annually and at maturity	Annually and at maturity
5.	Change in frequency of payment	No	No	No	No
6.	Details of such change	NA	NA	NA	NA
7.	Interest payment record date	Refer Annexure A			
8.	Due date for interest payment				
9.	Actual date for interest payment				
10.	Amount of interest paid				
11.	Date of last interest payment	June 24, 2022	July 30, 2022	May 06, 2022	June 30, 2022
12.	Reason for non-payment / delay in payment	NA	NA	NA	NA

*Redeemed on Maturity Date of May 06, 2022

** Redeemed on Maturity Date of June 30, 2022

c) Details of Redemption payments:

Sl. No.	Particulars	Details	
1.	ISIN	INE345H07039	INE345H07047
2.	Type of redemption	Full Redemption	Full Redemption
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	NA	NA
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA	NA
5.	Reason for redemption	Maturity	Maturity
6.	Redemption date due to put option (if any)	NA	NA
7.	Redemption date due to call option (if any)	NA	NA
8.	Quantity redeemed	300	100
9.	Due date for redemption/ maturity	May 06, 2022	June 30, 2022

10.	Actual date for redemption	May 06, 2022	June 30, 2022
11.	Amount redeemed (₹)	30,00,00,000	10,00,00,000
12.	Outstanding amount (₹)	Nil	Nil
13.	Date of last Interest payment	May 06, 2022	June 30, 2022

6. Default history information:

Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

No. There has been no defaults/ delays in servicing any other debt security issued by the Company.

Nature of the Issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee	Date of verification
NA						

Annexure A

(Amount in INR)

Sl. No.	ISIN Number	Record Date	Date of Payment of Interest	Interest Amount to be paid on Due date	Actual Date of Interest Payment	Amount of Interest paid
1.	INE345H07013	June 9, 2021	June 24, 2021	5,00,00,000	June 24, 2021	5,00,00,000
		June 9, 2022	June 24, 2022	5,00,00,000	June 24, 2022	5,00,00,000
		June 9, 2023	June 24, 2023	5,00,00,000	-	-
2.	INE345H07021	June 15, 2021	July 30, 2021	2,51,25,000	July 30, 2021	2,51,25,000
		June 15, 2022	July 30, 2022	2,51,25,000	July 30, 2022	2,51,25,000
		June 15, 2023	July 30, 2023	2,51,25,000	-	-