

Introductory sub-table (I)(a)			
Name of the Company	BHILWARA TEX-FIN LIMITED		
Scrip Code, Name of Scrip, Class of security	530879, BHILTEX, Equity Shares		
Quarter ended	31st March, 2012		
Partly paid up shares:	No. of Partly paid up shares	As a % of total Number of partly paid up shares	As a % of total Number of shares of the Company.
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding Convertible Securities :	Number of outstanding securities	As a % of total Number of outstanding Convertible Securities	As a % of total Number of shares of the Company assuming full conversion of the Convertible Securities.
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrant:	Number of warrants	As a % of total Number of warrants	As a % of total Number of shares of the Company assuming full conversion of warrants.
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Total Paid- up capital of the company assuming full conversion of warrants and convertible securities in rupees	35,027,000		

Statement Showing Shareholding Pattern - Bhilwara Tex-Fin Limited

Table (I) (a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered*	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	Nil	N.A.
(b)	Central Government/ State Government(s)	-	-	-	-	-	Nil	N.A.
(c)	Bodies Corporate	1	1,467,800	1,467,800	41.90	41.90	Nil	N.A.
(d)	Financial Institutions/ Banks	-	-	-	-	-	Nil	N.A.
(e)	Any Others(Specify)	-	-	-	-	-	Nil	N.A.
	Sub Total(A)(1)	1	1,467,800	1,467,800	41.90	41.90	Nil	N.A.
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	Nil	N.A.
b	Bodies Corporate	-	-	-	-	-	Nil	N.A.
c	Institutions	-	-	-	-	-	Nil	N.A.
d	Any Others(Specify)	-	-	-	-	-	Nil	N.A.
	Sub Total(A)(2)	-	-	-	-	-	Nil	N.A.
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	1,467,800	1,467,800	41.90	41.90	Nil	N.A.

(B)	Public shareholding								
B 1	Institutions								
(a)	Mutual Funds/ UTI	-	-	-	-	-	Nil	N.A.	
(b)	Financial Institutions / Banks	-	-	-	-	-	Nil	N.A.	
(c)	Central Government/ State Government(s)	-	-	-	-	-	Nil	N.A.	
(d)	Venture Capital Funds	-	-	-	-	-	Nil	N.A.	
(e)	Insurance Companies	-	-	-	-	-	Nil	N.A.	
(f)	Foreign Institutional Investors	-	-	-	-	-	Nil	N.A.	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	Nil	N.A.	
(h)	Any Other (specify)	-	-	-	-	-	Nil	N.A.	
	Sub-Total (B)(1)	-	-	-	-	-	Nil	N.A.	
B 2	Non-institutions							N.A.	
(a)	Bodies Corporate	11	281,300	600	8.03	8.03	Nil	N.A.	
(b)	Individuals							N.A.	
I	i. Individuals- Individual shareholders holding nominal share capital up to Rs 1 lakh	735	1,018,200	32,500	29.07	29.07	Nil	N.A.	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	735,000	-	20.98	20.98	Nil	N.A.	
(c)	Any Other (specify)							N.A.	
(c-i)	Non-Resident Indian	1	400	-	0.01	0.01	Nil	N.A.	
(c-ii)	Clearing Member	-	-	-	-	-	Nil	N.A.	
(c-iii)	Clearing House	-	-	-	-	-	Nil	N.A.	
	Sub-Total (B)(2)	763	2,034,900	33,100	58.10	58.10	Nil	N.A.	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	763	2,034,900	33,100	58.10	58.10	Nil	N.A.	
	TOTAL (A)+(B)	764	3,502,700	1,500,900	100.00	100.00	Nil	N.A.	
(C)	Shares held by Custodians and against which Depository Receipts have been issued:							N.A.	
	Promoter and Promoter Group	-	-	-	-	-	Nil	N.A.	

	Public	-	-	-	-	-	Nil	N.A.
	GRAND TOTAL (A)+(B)+(C)	764	3,502,700	1,500,900	100.00	100.00	Nil	N.A.
	* Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only.							

Statement showing Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category to Promoters and Promoter Group (I)(b)											
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SAINIK MINING AND ALLIED SERVICES LIMITED	1,467,800	41.90	-	-	-	-	-	-	-	-
Total		1,467,800	41.90	-	-	-	-	-	-	-	-
* Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only.											

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARCHANA AGARWAL	243100	6.94	Nil	-	-	Nil	Nil
2	LAXMI SYNTHETIC AND PACKING PVT. LTD.	82700	2.36	Nil	-	-	Nil	Nil
3	CHHOTELAL PAREKH	69400	1.98	Nil	-	-	Nil	Nil
4	USHA JHAVERI	59500	1.70	Nil	-	-	Nil	Nil
5	JAMANA LAL LADDHA	49500	1.41	Nil	-	-	Nil	Nil
6	SATYAM POLYTEX PRIVATE LIMITED	49500	1.41					
7	DHRUVA CAPITALS LIMITED	49500	1.41					
8	DOOGAR & ASSOCIATES SECURITIES LIMITED	49500	1.41					
9	MANGAT RAM WADHWANI	39600	1.13					
	Total	692,300	19.76	Nil	-	-	Nil	Nil

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARCHANA AGARWAL	243100	6.94	Nil	-	-	Nil	Nil
	Total	243,100	6.94	Nil	-	-	Nil	Nil

(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	-	-
2	Nil	-	-
3	Nil	-	-
4	Nil	-	-
5	Nil	-	-
6	Nil	-	-
7	Nil	-	-
8	Nil	-	-
9	Nil	-	-
TOTAL		-	-

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	-	-	-
2	Nil	-	-	-
3	Nil	-	-	-
4	Nil	-	-	-
5	Nil	-	-	-
6	Nil	-	-	-
7	Nil	-	-	-
8	Nil	-	-	-
9	Nil	-	-	-
TOTAL		-	-	-

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoters/ promoters group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	-	-	-
2	Nil	-	-	-
3	Nil	-	-	-
4	Nil	-	-	-
5	Nil	-	-	-
6	Nil	-	-	-
7	Nil	-	-	-
8	Nil	-	-	-
9	Nil	-	-	-
TOTAL		-	-	-