

Annexure A

Pursuant to Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we submit herewith the following information pertaining to the Non-Convertible Debentures ("NCDs"):

1) Details of outstanding NCDs:

Sr. No	ISIN	No. of NCD	Amt. of Issue (Rs.)	Credit Rating
1	INE345H07013	500	50,00,00,000	Acuite A-/ Negative
2	INE345H07021	250	25,00,00,000	Acuite A-/ Negative
3	INE345H07039	300	30,00,00,000	Acuite A-/ Negative
4	INE345H07047	100	10,00,00,000	Acuite A-/ Negative

2) Credit Rating and change in Credit Rating (if any):

NCDs: Acuite A-/ Negative (No change in Credit Rating)

3) Asset Cover available, in case of Non-Convertible Debt Securities: Not Applicable

4) Debt-Equity Ratio (As on March 31, 2021): 0.39 times

5) Previous due dates for NCDs: No payment has been due for the half year ended on March 31, 2021.

6) Next due dates for payment of interest and repayment of principal amount of the NCDs are as under:

Sr. No	Series/ Tranche	Type (Principal / Interest)	Amount (In Rs.)	Due date of payment
1	INE345H07013	Interest	5,00,00,000	June 24, 2021
2	INE345H07021	Interest	2,51,25,000	July 30, 2021

7) Debt Service Coverage Ratio: Not Applicable

8) Interest Service Coverage Ratio: Not Applicable

9) Capital Redemption reserve/ Debenture Redemption reserve: Not Required

10) Net worth: Rs. 55,911.59 Lakhs

11) Net Profit After Tax for the half year ended March 31, 2021: Rs. 595.44 Lakhs

12) Earnings Per share: Basic Earnings per share and Dilutive earnings per share for the half year ended March 31, 2021 is Rs.2.63 and Rs. 2.60 per share respectively.

For Capital India Finance Limited

RACHIT MALHOTRA
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RACHIT MALHOTRA
Date: 2021.05.26
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Rachit Malhotra

Company Secretary & Compliance Officer

Membership No.: A39894

Dated: May 26, 2021

Place: New Delhi

Corporate Office:
One BKC, A-Wing, 14th Floor,
Plot C 66, G Block,
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