

Wednesday June 24, 2020

Ref. No.: CIFL/BSE-16/2020-21

To,  
The Manager-Listing,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Ref: Scrip Code – BSE -530879

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured Listed Rated Redeemable Non-Convertible Debentures

Dear Sir/ Madam,

In compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to hereby inform that the Securities Issuance Committee ("Committee") of the Board of Directors of Capital India Finance Limited ("Company"), has through resolution passed by circulation on June 24, 2020, approved the allotment of 500 (Five Hundred) Secured Listed Rated Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakhs only) each on private placement basis for an aggregate amount of Rs. 50,00,00,000 (Rupees Fifty Crores only).

The details of the allotment are enclosed herewith as Annexure A.

You are requested to take the above information on record and oblige.

Thanking you,  
Yours sincerely,

For Capital India Finance Limited

**Rachit Malhotra**  
Company Secretary & Compliance Officer  
Membership No.: A39894

Corporate office :  
A-1402, One Bk, 14th Floor,  
G - Block, Bandra Kurla Complex,  
Bandra (East) Mumbai,  
Maharashtra- 400051

P : +91 22 4503 6000  
E : info@capitalindia.com  
CIN No: L74899DL1994PLC128577  
( Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd )

Registered Office :  
2nd Floor, DLF Centre,  
Sansad Marg,  
New Delhi - 110001

P : +91 11 4954 6000  
W : www.capitalindia.com



Sl. No.	Particulars	Details
1.	Type of Securities	Secured Listed Rated Redeemable Non-Convertible Debentures
2.	Type of Issue	Private Placement
3.	Total number of Securities	500 (Five Hundred) Secured Listed Rated Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakhs only) each
4.	Issue size	Rs. 50,00,00,000 (Rupees Fifty Crores only)
5.	Proposed to be listed	BSE Limited
6.	Tenure of the instrument, date of allotment and date of maturity	36 (Thirty-Six) months Date of allotment: June 24, 2020 Date of redemption: June 24, 2023
7.	Coupon Rate	10% per annum
8.	Schedule of payment of coupon/interest and principal	The Coupon shall be payable on a yearly basis as per below dates: June 24, 2021 June 24, 2022 June 24, 2023  Redemption date is June 24, 2023
9.	Security, if any, created over the assets	The Debenture Payments shall be secured by a pari-passu charge created by way of hypothecation over the Hypothecated Properties in favour of the Debenture Trustee (acting for the benefit of the Debenture Holders).
10.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of delay in payment of Coupon / Principal Amount on the relevant Due Dates, Default Interest shall be payable on the due amounts, for the period commencing from the date on which such amount has become due upto, 1 (One) day prior to the date on which such amount is actually paid and other consequences in accordance with the terms of the Issue.
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	In accordance with the terms and conditions of the Issue
13.	Details of redemption of Debentures	Redemption Date: June 24, 2023  The entire Principal Amount shall be repaid to the Debenture Holders, in a bullet instalment on the Redemption Date, subject to any early redemption / prepayment in accordance with the terms of the in accordance with the terms of the Debenture Trust Deed.

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