

Friday July 31, 2020

Ref. No.: CIFL/BSE-22/2020-21

To,  
The Manager-Listing,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

Ref: Scrip Code – BSE -530879

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Secured Listed Rated Redeemable Non-Convertible Debentures

Dear Sir/ Madam,

In compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to hereby inform that the Securities Issuance Committee ("Committee") of the Board of Directors of Capital India Finance Limited ("Company"), has through resolution passed by circulation on July 30, 2020, approved the allotment of 250 (Two Hundred and Fifty) Secured Listed Rated Redeemable Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakhs only) each on private placement basis for an aggregate amount of Rs. 25,00,00,000 (Rupees Twenty-Five Crores only).

The details of the allotment are enclosed herewith as Annexure A.

You are requested to take the above information on record and oblige.

Thanking you,  
Yours sincerely,

For Capital India Finance Limited

**Rachit Malhotra**  
Company Secretary & Compliance Officer  
Membership No.: A39894

Corporate office :  
A-1402, One Bkc, 14th Floor,  
G - Block, Bandra Kurla Complex,  
Bandra (East) Mumbai,  
Maharashtra- 400051

Registered Office :  
2nd Floor, DLF Centre,  
Sansad Marg,  
New Delhi - 110001

P : +91 22 4503 6000  
E : info@capitalindia.com  
CIN No: L74899DL1994PLC128577  
( Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd )

P : +91 11 4954 6000  
W : www.capitalindia.com



| Sl. No. | Particulars   | Details  |
|---------|---|--|
| 1.      | Type of Securities  | Secured Listed Rated Redeemable Non-Convertible Debentures   |
| 2.      | Type of Issue   | Private Placement  |
| 3.      | Total number of Securities  | 250 (Two Hundred and Fifty) Secured Listed Rated Redeemable Non-Convertible Debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakhs only) each   |
| 4.      | Issue size  | Rs. 25,00,00,000 (Rupees Twenty-Five Crores only)  |
| 5.      | Proposed to be listed   | BSE Limited  |
| 6.      | Tenure of the instrument, date of allotment and date of maturity  | 36 (Thirty-Six) months<br>Date of allotment: July 30, 2020<br>Date of redemption: July 30, 2023  |
| 7.      | Coupon Rate   | 10.05% per annum   |
| 8.      | Schedule of payment of coupon/interest and principal  | The Coupon shall be payable on a yearly basis as per below dates:<br>July 30, 2021<br>July 30, 2022<br>July 30, 2023<br><br>Redemption date is July 30, 2023   |
| 9.      | Security, if any, created over the assets   | The Debenture Payments shall be secured by a pari-passu charge created by way of hypothecation over the Hypothecated Properties in favour of the Debenture Trustee (acting for the benefit of the Debenture Holders)   |
| 10.     | Special right/interest/privileges attached to the instrument and changes thereof  | Not Applicable   |
| 11.     | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal  | In case of delay in payment of Coupon / Principal Amount on the relevant Due Dates, Default Interest shall be payable on the due amounts, for the period commencing from the date on which such amount has become due upto, 1 (One) day prior to the date on which such amount is actually paid and other consequences in accordance with the terms of the Issue |
| 12.     | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | In accordance with the terms and conditions of the Issue   |
| 13.     | Details of redemption of Debentures   | Redemption Date: July 30, 2023<br><br>The entire Principal Amount shall be repaid to the Debenture Holders, in a bullet instalment on the Redemption Date, subject to any early redemption / prepayment in accordance with the terms of the in accordance with the terms of the Debenture Trust Deed.  |

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