

Friday, June 08, 2018
Ref No.: CIFL/BSE/2018-19

To,
Head – Listing operations,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Ref.:- Scrip Code -530879

Subject: Intimation in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (“LODR Regulations”) for allotment of equity shares by way of preferential issue in accordance with Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 (“ICDR Regulations”)

Subject: Outcome of meeting of the Securities Issuance Committee of Capital India Finance Limited (formerly known as Bhilwara Tex-Fin Limited) (“Company), held on June 08, 2018

Dear Sir/Ma’am,

This intimation is in furtherance to our intimations dated May 03, 2018, and May 21, 2018, wherein we had informed BSE Limited about the proposed issue of 3,96,83,000 (Three Crores Ninety-Six Lakhs Eighty Three Thousand) equity shares of the Company, on a preferential allotment basis, through private placement, at a price of Rs. 63/- (Rupees Sixty-Three only) (including a premium of Rs. 53/- (Rupees Fifty-Three only) per equity share, being a price which is higher than the price arrived at in accordance with the provisions stipulated in Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, aggregating to Rs. 2,50,00,29,000/- (Rupees Two Hundred Fifty Crores Twenty-Nine Thousand only).

Pursuant to this, the proposed issue of equity shares on a preferential allotment basis was approved by the shareholders of the Company in the 24th Annual General Meeting of the Company held on June 02, 2018.

In this connection, the Securities Issuance Committee of the Company at its meeting held today, i.e., June 08, 2018, approved the allotment of the above-mentioned equity shares to the following persons:

Names of Allottees	Number of equity shares allotted
Capital India Corp LLP	2,73,83,000
Samrat Banerjee	19,50,000
Dharampal Satyapal Limited	45,00,000
Sudhir Power Limited	19,50,000
RJ Corp Limited	19,50,000
Vasudevan Sathyamoorthy	19,50,000

Corporate office :
A-1402, One Bkc, 14th Floor,
G - Block, Bandra Kurla Complex,
Bandra (East) Mumbai,
Maharashtra- 400051

Registered Office :
2nd Floor, DLF Centre,
Sansad Marg,
New Delhi - 110001

P : +91 22 4503 6000
E : info@capitalindia.com
CIN No: L74899DL1994PLC128577
(Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd)

P : +91 11 4954 6000
W : capitalindia.com



Pursuant to such allotment, the paid-up share capital of the Company stands increased from Rs. 3,50,27,000/- (Rupees Three Crores Fifty Lakhs Twenty Seven Thousand only) to Rs. 43,18,57,000/- (Rupees Forty-Three Crores Eighteen Lakhs Fifty Seven Thousand only), consisting of 4,31,85,700 (Four Crores Thirty One Lakhs Eighty Five Thousand Seven Hundred only) equity shares.

Please note that the meeting of the Securities Issuance Committee of the Company commenced at 11:00 A.M. and concluded at 11:15 A.M.

Kindly take the same on your records and oblige.

**For and on behalf of
Capital India Finance Limited
(formerly known as Bhilwara Tex- Fin Limited)**



**Rachit Malhotra
Company Secretary & Compliance Officer**



Corporate office :
A-1402, One Bkc, 14th Floor,
G - Block, Bandra Kurla Complex,
Bandra (East) Mumbai,
Maharashtra- 400051

Registered Office :
2nd Floor, DLF Centre,
Sansad Marg,
New Delhi - 110001

P : +91 22 4503 6000
E : info@capitalindia.com
CIN No: L74899DL1994PLC128577
(Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd)

P : +91 11 4954 6000
W : capitalindia.com