

Saturday, June 02, 2018
Ref No.: CIFL/BSE/2018-19

To,
Head - Listing Operations,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Ref.:- Scrip Code - 530879

Subject: Intimation in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") with respect to issuance of securities and raising of funds

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 30 of the LODR Regulations, we would like to hereby inform BSE Limited that the shareholders of the Capital India Finance Limited (*formerly known as Bhilwara Tex-Fin Limited*) ("**the Company**") have duly approved the following resolutions for issuance of securities and raising of funds at the 24th Annual General Meeting ("**AGM**") of the Company held on June 02, 2018.

- i. The shareholders considered and approved the issue of 3,96,83,000 (Three Crores Ninety Six Lakhs Eighty Three Thousand) equity shares of the Company, having face value of Rs. 10/- (Rupees Ten Only) each, on a preferential allotment basis through private placement, at a price of Rs. 63/- (Rupees Sixty Three only) (including a premium of Rs. 53/- (Rupees Fifty Three only) per equity share, being a price which is higher than the price arrived at in accordance with the provisions stipulated in Chapter VII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("**ICDR Regulations**"), aggregating to Rs. 2,50,00,29,000/- (Rupees Two Hundred Fifty Crores Twenty Nine Thousand only), to the allottees as detailed out in **Annexure-1** hereto. The 'Relevant Date' in relation to the issue of the equity shares, in accordance with the ICDR Regulations, is May 03, 2018, being the date 30 (Thirty) days prior to the date of the 24th AGM of the Company.

Disclosures under Regulation 30 of the SEBI (LODR) Regulations 2015:

S. No	Particular	Disclosures
(i)	Name of Investors	As per Annexure 1
(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per Annexure 1
(iii)	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA

Corporate office :
A-1402, One Bkc, 14th Floor,
G - Block, Bandra Kurla Complex,
Bandra (East) Mumbai,
Maharashtra- 400051

Registered Office :
2nd Floor, DLF Centre,
Sansad Marg,
New Delhi - 110001

P : +91 22 4503 6000
E : info@capitalindia.com
CIN No: L74899DL1994PLC128577
(Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd)

P : +91 11 4954 6000
W : capitalindia.com



- ii. The shareholders considered and approved the issuance, offer and allotment of non-convertible debentures / debt securities on private placement basis, up to an amount not exceeding Rs. 10,00,00,00,000/- (Rupees One Thousand Crores only), on such terms and conditions and at such times, and at such price and to such investors, as may be decided by the Board during a period of 1 (One) year from the date of passing of this resolution.
- iii. The shareholders considered and approved the issuance, offer and allotment of securities, including equity shares, convertible preference shares, convertible debentures, Global Depository Receipts (GDRs), American Depository Receipts (ADRs) etc., by way of Qualified Institutions Placement (QIP) or through any other method, and in compliance with applicable laws, up to an amount not exceeding Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) or its equivalent thereof, in one or more currencies, at such price or prices as may be determined in accordance with applicable laws.

Kindly take the same on your records and oblige.

For and on behalf of
Capital India Finance Limited
(formerly known as Bhilwara Tex- Fin Limited)

Rachit

Rachit Malhotra
Company Secretary & Compliance Officer



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Encl:

Annexure 1 – Disclosures under Regulation 30 of the SEBI (LODR) Regulations 2015

S. No	Proposed Allottees	Number of equity shares proposed to be issued	Shareholding pre-preferential allotment	Shareholding post-preferential allotment	Issue Price (in Rs.)
1.	Capital India Corp LLP (formerly known as Trident Holding LLP)	2,73,83,000	63.73%	68.58%	63/-
2.	Samrat Banerjee	19,50,000	4.74%	4.90%	63/-
3.	Dharampal Satyapal Limited	45,00,000	11.36%	11.34%	63/-
4.	Sudhir Power Limited	19,50,000	4.94%	4.92%	63/-
5.	RJ Corp Limited	19,50,000	4.78%	4.90%	63/-
6.	Vasudevan Sathyamoorthy	19,50,000	Nil	4.52%	63/-
	Total Investors - 6	3,96,83,000			

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