

Tuesday January 14, 2020

Ref. No.: CIFL/BSE-53/2019-20

To,
The Manager-Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Ref: Scrip Code – BSE -530879

Sub.: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

In compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to hereby inform that the Securities Issuance Committee ("Committee") of the Board of Directors of Capital India Finance Limited ("Company"), has through resolution passed by circulation on Monday January 13, 2020, approved the allotment of 40 (Forty) Unlisted Unrated Unsecured Redeemable Non-Convertible Debentures having face value of Rs.1,00,00,000/- (Rupees One Crore Only) each on private placement basis for an aggregate amount of Rs. 40,00,00,000 (Rupees Forty Crores only).

The details of the allotment are enclosed herewith as Annexure A.

You are requested to take the above information on record and oblige.

Thanking you,
Yours sincerely,

For Capital India Finance Limited



Rachit Malhotra
Company Secretary & Compliance Officer
Membership No.: A39894



Corporate office :
A-1402, One Bkc, 14th Floor,
G - Block, Bandra Kurla Complex,
Bandra (East) Mumbai,
Maharashtra- 400051

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CIN No: L74899DL1994PLC128577
(Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd)

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W : www.capitalindia.com

Annexure A

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unlisted Unrated Unsecured Redeemable Non-Convertible Debentures
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	40 (Forty) Unlisted Unrated Unsecured Redeemable Non-Convertible Debentures having a face value of Rs.1,00,00,000 (Rupees One Crore only) each at par
4.	Size of the Issue	Rs.40,00,00,000 (Rupees Forty Crore only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6.	Tenure of the instrument, date of allotment and date of maturity	Maturity of 18 (Eighteen) months from the date of allotment, i.e. January 13, 2020
7.	Coupon/interest offered	9% per annum
8.	Schedule of payment of coupon/interest and principal	The Coupon shall be payable on a quarterly basis, with the first Coupon Payment Date falling on the date of the expiry of 3 (Three) months from the Allotment Date, and every 3 (Three) months thereafter.
9.	Charge/security, if any, created over the assets	The debentures are unsecured.
10.	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
12.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	In accordance with the terms and conditions of the offer.
13.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Subject to any early redemption of the Debentures in accordance with the terms and conditions of the offer, the entire principal amount in relation to the debentures shall be repaid in a single instalment on the Maturity Date.

