

Sunday December 09, 2018

Ref. No.: CIFL/BSE-21/2018-19

To,
The Manager-Listing,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Ref: Scrip Code – BSE – 530879

Sub: Outcome of Board Meeting of Capital India Finance Limited (formerly known as Bhilwara Tex-Fin Limited) ("Company")

Dear Sir/ Madam,

In compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to hereby inform that the Board of Directors ("**Board**") of the Company, at its meeting held on December 09, 2018, at 2nd Floor, DLF Centre, Sansad Marg, New Delhi – 110001, in relation to the proposed issue of equity shares to the existing shareholders of the Company on rights basis ("**Issue**"), has *inter alia* taken the following decisions:

- approved the Letter of Offer in relation to the Issue subject to the adoption of final Letter of Offer by the Securities Issuance Committee;
- approved the Issue of upto 3,45,48,560 (Three Crore Forty Five Lakhs Forty Eight Thousand Five Hundred and Sixty) equity shares having face value of Rs.10/- (Rupees Ten only) each ("**Rights Equity Shares**") at an issue price of Rs. 72/- (Rupees Seventy Two only) per Rights Equity Share (including a premium of Rs. 62/- (Rupees Sixty Two only) per Rights Equity Share), on rights basis, aggregating up to Rs. 2487.50 million (Rupees Two Thousand Four Hundred Eighty Seven Million and Five Hundred Thousand only);
- fixed rights entitlement ratio at 4:5 ("**Rights Entitlement Ratio**"), meaning that the shareholders of the Company who are entitled to apply for the Rights Equity Shares ("**Eligible Equity Shareholders**") will be entitled to apply for 4 (Four) Rights Equity Share for every 5 (Five) equity shares held by such Eligible Equity Shareholders as on the record date;

Corporate office :
A-1402, One Bk, 14th Floor,
G - Block, Bandra Kurla Complex,
Bandra (East) Mumbai,
Maharashtra- 400051

Registered Office :
2nd Floor, DLF Centre,
Sansad Marg,
New Delhi - 110001

P : +91 22 4503 6000
E : info@capitalindia.com
CIN No: L74899DL1994PLC128577

P : +91 11 4954 6000
W : www.capitalindia.com



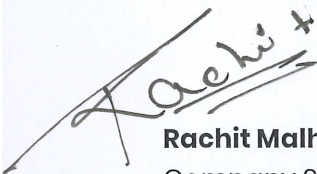

- fixed record date as December 19, 2018 for the purpose of determining the Eligible Equity Shareholders, in accordance with the Rights Entitlement Ratio; and

The Board meeting commenced at 3:30 P.M. and concluded at 5:00 P.M.

We request you to take note of the above information on your record and oblige.

Thanking you,
Yours sincerely,

For **Capital India Finance Limited**
(formerly known as ~~Bhilwara Tex-Fin Limited~~)



Rachit Malhotra
Company Secretary & Compliance Officer
Membership No.: A39894

