

<b>Introductory sub-table (I)(a)</b>			
Name of the Company	<b>BHILWARA TEX-FIN LIMITED</b>		
Scrip Code, Name of Scrip, Class of security	<b>530879, BHILTEX, Equity Shares</b>		
Quarter ended	<b>31-12-2013</b>		
<b>Partly paid up shares:</b>	<b>No. of Partly paid up shares</b>	<b>As a % of total Number of partly paid up shares</b>	<b>As a % of total Number of shares of the Company.</b>
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
<b>Total</b>	NIL	N.A.	N.A.
<b>Outstanding Convertible Securities :</b>	<b>Number of outstanding securities</b>	<b>As a % of total Number of outstanding Convertible Securities</b>	<b>As a % of total Number of shares of the Company assuming full conversion of the Convertible Securities.</b>
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
<b>Total</b>	NIL	N.A.	N.A.
<b>Warrant:</b>	<b>Number of warrants</b>	<b>As a % of total Number of warrants</b>	<b>As a % of total Number of shares of the Company assuming full conversion of warrants.</b>
Held by Promoter/ Promoter Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
<b>Total</b>	NIL	N.A.	N.A.
<b>Total Paid- up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>3,502,700</b>		

**Statement Showing Shareholding Pattern - Bhilwara Tex-Fin Limited**

**Table (I) (a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered*	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	Nil	N.A.
(b)	Central Government/ State Government(s)	-	-	-	-	-	Nil	N.A.
(c)	Bodies Corporate	1	1,467,800	1,467,800	41.90	41.90	Nil	N.A.
(d)	Financial Institutions/ Banks	-	-	-	-	-	Nil	N.A.
(e)	Any Others(Specify)	-	-	-	-	-	Nil	N.A.
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>1,467,800</b>	<b>1,467,800</b>	<b>41.90</b>	<b>41.90</b>	Nil	N.A.
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	Nil	N.A.
b	Bodies Corporate	-	-	-	-	-	Nil	N.A.
c	Institutions	-	-	-	-	-	Nil	N.A.
d	Qualified Foreign Investor	-	-	-	-	-	Nil	N.A.
e	Any Others(Specify)	-	-	-	-	-	Nil	N.A.
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	Nil	N.A.
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>1</b>	<b>1,467,800</b>	<b>1,467,800</b>	<b>41.90</b>	<b>41.90</b>	Nil	N.A.

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered*	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX=(VIII)/(IV)*100
<b>(B)</b>	<b>Public shareholding</b>							
<b>B 1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-	-	-	Nil	N.A.
(b)	Financial Institutions / Banks	-	-	-	-	-	Nil	N.A.
(c)	Central Government/ State Government(s)	-	-	-	-	-	Nil	N.A.
(d)	Venture Capital Funds	-	-	-	-	-	Nil	N.A.
(e)	Insurance Companies	-	-	-	-	-	Nil	N.A.
(f)	Foreign Institutional Investors	-	-	-	-	-	Nil	N.A.
(g)	Foreign Venture Capital Investors	-	-	-	-	-	Nil	N.A.
(h)	Qualified Foreign Investor	-	-	-	-	-	Nil	N.A.
(i)	Any Other (specify)	-	-	-	-	-	Nil	N.A.
	<b>Sub-Total (B)(1)</b>	-	-	-	-	-	Nil	N.A.
<b>B 2</b>	<b>Non-institutions</b>							N.A.
(a)	Bodies Corporate	12	282,387	1,687	8.06	8.06	Nil	N.A.
(b)	Individuals							N.A.
I	i. Individuals- Individual shareholders holding nominal share capital up to Rs 1 lakh	746	1,017,113	33,513	29.04	29.04	Nil	N.A.
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	735,000	-	20.98	20.98	Nil	N.A.
(c)	Qualified Foreign Investor	-	-	-	-	-	Nil	N.A.
(d)	Any Other (specify)							N.A.
(d-i)	Non-Resident Indian	1	400	-	0.01	0.01	Nil	N.A.
(d-ii)	Clearing Member	-	-	-	-	-	Nil	N.A.

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered*	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	IX=(VIII)/(IV)*100
(d-iii)	Clearing House	-	-	-	-	-	Nil	N.A.
	<b>Sub-Total (B)(2)</b>	<b>775</b>	<b>2,034,900</b>	<b>35,200</b>	<b>58.10</b>	<b>58.10</b>	Nil	N.A.
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>775</b>	<b>2,034,900</b>	<b>35,200</b>	<b>58.10</b>	<b>58.10</b>	Nil	N.A.
	<b>TOTAL (A)+(B)</b>	<b>776</b>	<b>3,502,700</b>	<b>1,503,000</b>	<b>100.00</b>	<b>100.00</b>	Nil	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued:</b>	-	-	-	-	-		N.A.
	Promoter and Promoter Group	-	-	-	-	-	Nil	N.A.
	Public	-	-	-	-	-	Nil	N.A.
	Sub Total ( C )	-	-	-	-	-	Nil	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>776</b>	<b>3,502,700</b>	<b>1,503,000</b>	<b>100.00</b>	<b>100.00</b>	Nil	N.A.
* Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only.								

Statement showing Shareholding of securities ( including shares, warrants, convertible securities) of persons belonging to the category to Promoters and Promoter Group (I)(b)											
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SAINIK MINING AND ALLIED SERVICES LIMITED	1,467,800	41.90	-	-	-	-	-	-	-	-
<b>Total</b>		<b>1,467,800</b>	<b>41.90</b>	-	-	-	-	-	-	-	-
* Information of Pledged/encumbered shares are in respect of Promoter/ Promoter Group only.											

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARCHANA AGARWAL	243100	6.94	Nil	-	-	Nil	Nil
2	LAXMI SYNTHETIC AND PACKING PVT. LTD.	82700	2.36	Nil	-	-	Nil	Nil
3	CHHOTELAL PAREKH	69400	1.98	Nil	-	-	Nil	Nil
4	USHA JHAVERI	59500	1.70	Nil	-	-	Nil	Nil
5	JAMANA LAL LADDHA	49500	1.41	Nil	-	-	Nil	Nil
6	SATYAM POLYTEX PRIVATE LIMITED	49500	1.41					
7	DHRUVA CAPITALS LIMITED	49500	1.41					
8	DOOGAR & ASSOCIATES SECURITIES LIMITED	49500	1.41					
9	MANGAT RAM WADHWANI	39600	1.13					
	<b>Total</b>	<b>692,300</b>	<b>19.76</b>	Nil	-	-	Nil	Nil

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ARCHANA AGARWAL	243100	6.94	Nil	-	-	Nil	Nil
	<b>Total</b>	<b>243,100</b>	<b>6.94</b>	Nil	-	-	Nil	Nil

<b>(I)(d) <u>Statement showing details of locked-in shares</u></b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	-	-
2	Nil	-	-
3	Nil	-	-
4	Nil	-	-
5	Nil	-	-
6	Nil	-	-
7	Nil	-	-
8	Nil	-	-
9	Nil	-	-
<b>TOTAL</b>		-	-



<b>(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u></b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	-	-	-
2	Nil	-	-	-
3	Nil	-	-	-
4	Nil	-	-	-
5	Nil	-	-	-
6	Nil	-	-	-
7	Nil	-	-	-
8	Nil	-	-	-
9	Nil	-	-	-
<b>TOTAL</b>		-	-	-

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoters/ promoters group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	-	-	-
2	Nil	-	-	-
3	Nil	-	-	-
4	Nil	-	-	-
5	Nil	-	-	-
6	Nil	-	-	-
7	Nil	-	-	-
8	Nil	-	-	-
9	Nil	-	-	-
<b>TOTAL</b>		-	-	-