

Ref. No.: CIFL/BSE/2022-23/13

Saturday, April 30, 2022

To,
Manager-Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Sub: Submission of information in compliance with the circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 issued by the Securities and Exchange Board of India (“SEBI”), regarding Centralized Database for Corporate Debt Securities under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

Dear Sir/Madam,

In compliance with the provisions of the Clause 2.2 (b) of Chapter XIV of the circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (“**SEBI Circular**”) issued by SEBI, as amended from time to time, we wish to submit herewith the enclosed details, of the debt securities of Capital India Finance Limited (“**Company**”), as are required to be submitted annually pursuant to the SEBI Circular.

Kindly take the information on record and oblige.

Thanking you,
For **Capital India Finance Limited**


Rachit Malhotra
Company Secretary & Compliance Officer
Membership No. A39894



Enclosed: as above

Corporate office :
Level - 20, Birla Aurora,
Dr. Annie Besant Road,
Worli, Mumbai,
Maharashtra- 400030

Registered Office :
2nd Floor, DLF Centre,
Sansad Marg,
New Delhi - 110001

P : +91 22 45036000
E : info@capitalindia.com
CIN No: L74899DL1994PLC128577
(Capital India Finance Limited)

P : +91 11 4954 6000
W : www.capitalindia.com

Statement containing details of the Debt Securities of the Company, under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as on March 31, 2022

1. Listing Details:

Sl. No.	ISIN Number	Allotment Date	Listing Date	Listing Quantity	First/Further Issue	Exchange
1.	INE345H07013	June 24, 2020	June 29, 2020	50	First Issue	BSE Limited
2.	INE345H07021	July 30, 2020	August 6, 2020	25	First Issue	BSE Limited
3.	INE345H07039	November 6, 2020	November 18, 2020	30	First Issue	BSE Limited
4.	INE345H07047	December 31, 2020	January 4, 2021	10	First Issue	BSE Limited

2. Link of Listing Notification by stock exchange:

Sl. No.	ISIN Number	Link of Listing Notification of BSE Limited
1.	INE345H07013	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200626-17
2.	INE345H07021	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200805-12
3.	INE345H07039	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20201117-18
4.	INE345H07047	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20210101-11

3. Details of record date:

Sl. No.	ISIN Number	Record Date	Interest/Redemption	Date of Payment of Interest/Redemption
1.	INE345H07013	June 9, 2021	Interest	June 24, 2021
		June 9, 2022	Interest	June 24, 2022
		June 9, 2023	Interest & Redemption	June 24, 2023
2.	INE345H07021	June 15, 2021	Interest	July 30, 2021
		June 15, 2022	Interest	July 30, 2022
		June 15, 2023	Interest & Redemption	July 30, 2023
3.	INE345H07039	October 22, 2021	Interest	November 6, 2021
		April 21, 2022	Interest & Redemption	May 06, 2022
4.	INE345H07047	December 16, 2021	Interest	December 31, 2021
		June 15, 2022	Interest & Redemption	June 30, 2022

4. Details of credit rating:

a) Current credit rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification status of CRA	Date of verification
INE345H07013	Acuité Ratings & Research Limited	ACUITE A-	Stable	Re-validation	April 26, 2022	Verified	March 8, 2022
INE345H07021							
INE345H07039							
INE345H07047							

b) Earlier credit rating details:

ISIN	Name of CRA	Credit Rating	Outlook	Rating Action	Date of Credit Rating	Verification status of CRA	Date of verification
INE345H07013	Acuité Ratings & Research Limited	ACUITE A-	Stable	Re-affirmed	June 25, 2021	Verified	June 28, 2021
INE345H07021							
INE345H07039							
INE345H07047							

5. Payment status:

a) Whether Interest payment/redemption payment made:

Yes.

b) Details of Interest payments:

Sl. No.	Particulars	Details			
1.	ISIN	INE345H07013	INE345H07021	INE345H07039	INE345H07047
2.	Issue size (₹)	50,00,00,000	25,00,00,000	30,00,00,000	10,00,00,000
3.	Interest amount to be paid on due date	Annexure A			
4.	Frequency	Annually and at maturity	Annually and at maturity	Annually and at maturity	Annually and at maturity
5.	Change in frequency of payment	No	No	No	No
6.	Details of such change	NA	NA	NA	NA
7.	Interest payment record date	Annexure A			
8.	Due date for interest payment				
9.	Actual date for interest payment				
10.	Amount of interest paid				
11.	Date of last interest payment	June 24, 2021	July 30, 2021	November 6, 2021	December 31, 2021
12.	Reason for non-payment / delay in payment	NA	NA	NA	NA

c) Details of Redemption payments: Nil

Sl. No.	Particulars	Details
1.	ISIN	NA
2.	Type of redemption	
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	

5.	Reason for redemption	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption	
11.	Amount redeemed	
12.	Outstanding amount (₹)	
13.	Date of last Interest payment	

6. Default history information:

Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

No. There has been no defaults/ delays in servicing any other debt security issued by the Company.

Nature of the Issue	Issue size	Due date of interest/ redemption	Actual payment date details	Default details	Verification status of debenture trustee	Date of verification
NA						

Annexure A**(Amount in INR)**

Sl. No.	ISIN Number	Record Date	Date of Payment of Interest	Interest Amount to be paid on Due date	Actual Date of Interest Payment	Amount of Interest paid
1.	INE345H07013	June 9, 2021	June 24, 2021	5,00,00,000	June 24, 2021	5,00,00,000
		June 9, 2022	June 24, 2022	5,00,00,000	-	-
		June 9, 2023	June 24, 2023	5,00,00,000	-	-
2.	INE345H07021	June 15, 2021	July 30, 2021	2,51,25,000	July 30, 2021	2,51,25,000
		June 15, 2022	July 30, 2022	2,51,25,000	-	-
		June 15, 2023	July 30, 2023	2,51,25,000	-	-
3.	INE345H07039	October 22, 2021	November 6, 2021	2,85,00,000	November 6, 2021	2,85,00,000
		April 21, 2022	May 06, 2022	1,41,32,877	-	-
4.	INE345H07047	December 16, 2021	December 31, 2021	95,00,000	December 31, 2021	95,00,000
		June 15, 2022	June 30, 2022	47,10,959	-	-