



# CAPITALINDIA

Rediscover Business

January 19, 2018

REF. NO.: CIFL/BSE/2018-19

To

The Manager (Listing)  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

Ref.:- Scrip Code - BSE-530879

**Sub: Submission of Newspaper Advertisement**

Dear Sir / Madam,

In compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR") Capital India Finance Limited (Formerly known as Bhilwara Tex-Fin Limited) ("Issuer") through its Lead Manger to the Issue i.e. SPA Capital Advisors Limited, has submitted the Draft Letter of Offer for Right Issue of equity share with the Securities and Exchange Board of India ("SEBI") on January 18, 2018.

A public announcement in respect of aforesaid submission is made on January 19, 2018 in English and Hindi editions "Business Standard" newspaper. Copies of the newspaper cuttings are enclosed herewith for your kind reference and record.

The aforesaid newspaper advertisements shall also be made available on:

1. Website of the Issuer at: [www.capitalindia.com](http://www.capitalindia.com).
2. Website of the Lead Manger to the Issue at: [www.spacapital.com](http://www.spacapital.com).

We request you to take the aforesaid information in your record.

Thanking you,

Yours sincerely,

For Capital India Finance Limited  
(Formerly known as Bhilwara Tex-Fin Limited)

*Rachit*  
**Rachit Malhotra**  
Company Secretary & Compliance Officer  
Membership No.: A39894



One BKC, 14th floor,  
Plot C 66, G Block,  
Bandra Kurla Complex,  
Bandra East, Mumbai 400051

Registered Office :  
2nd Floor  
DLF Centre, Sansad Marg,  
New Delhi-110001

P : +91 22 4503 6000  
E : info@capitalindia.com  
CIN : L74899DL1994PLC128577

Ph : 011 4954 6000  
W : capitalindia.com

(Capital India Finance Ltd - Formerly known as Bhilwara Tex-Fin Ltd)

SOUTHCO UTILITY

Cummins India Limited

STEEL AUTHORITY OF INDIA LIMITED

**NOTE:** Any change or amendment to this notice will be posted on the above websites only.  
 [For your Infrastructure Materials and Equipment related needs, register on [www.inampro.nic.in](http://www.inampro.nic.in) as buyer]

**BUILDING INFRASTRUCTURE, BUILDING THE NATION**

(This is a public announcement for information purpose)

**PUBLIC ANNOUNCEMENT**

**CAPITAL INDIA**

**Capital India Finance Limited**

(Formerly known as BhilwaraTex-Fin Limited)

Corporate Identification number: L74899DL1994PLC128577

Registered Office: 2nd Floor, DLF Centre, Sansad Marg, New Delhi - 110001, Tel. No.: +91 011-49546000

Corporate Office: A-1402, One BKC, 14th Floor, G-Block, BandraKurla Complex, Bandra (East), Mumbai - 400051

Tel. No.: +91 022-45036000, Company Secretary & Compliance Officer: Mr. Rachit Malhotra

E-mail: [secretarial@capitalindia.com](mailto:secretarial@capitalindia.com); Website: [www.capitalindia.com](http://www.capitalindia.com)

**ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL INDIA FINANCE LIMITED ("CIFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] (INCLUDING SHARE PREMIUM OF ₹ [•]) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 52,500 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF [•] EQUITY SHARE FOR EVERY [•] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•] (THE "ISSUE"). THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.**

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR Regulations"), as amended, to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a Rights Issue of Equity Shares and has filed the Draft Letter of Offer with Securities and Exchange Board of India ("SEBI") on January 18, 2018 which is available on the website of SEBI (i.e. [www.sebi.gov.in](http://www.sebi.gov.in)) and the Lead Manager ("LM"), i.e. SPA Capital Advisors Limited at [www.spacapital.com](http://www.spacapital.com). All members of the public are hereby invited to provide their comments to SEBI and /or LM with respect to the disclosures made in the Draft Letter of Offer within 21 (twenty one) days from the date of filing the Draft Letter of Offer with SEBI.

Lead Manager



**SPA Capital Advisors Limited**

SEBI Reg. No.: INM 000010825

25, C - Block Community Centre,

JanakPuri, New Delhi - 110 058

Tel.: +91 11 4567 5500, 2551 7371

Fax: +91 11 2553 2644

E-mail: [spl.rights@spagroupindia.com](mailto:spl.rights@spagroupindia.com)

Investor Grievance e-mail id:

[grievances.mb@spagroupindia.com](mailto:grievances.mb@spagroupindia.com)

Website: [www.spacapital.com](http://www.spacapital.com)

Contact Person: Ms. Anchal Lohia

For Capital India Finance Limited

Date: January 18, 2018

Place: New Delhi

Sd/-  
**Rachit Malhotra**  
 Company Secretary

Capital India Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a Rights Issue of its Equity Shares and has filed a Draft Letter of Offer with SEBI. The Draft Letter of Offer is available on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in) and on the website of the Lead Manager at [www.spacapital.com](http://www.spacapital.com). Any potential investor should note that an investment in Equity Shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" on page 7 of the Draft Letter of Offer. Any decision on whether to invest in the Equity Shares of the Company may only be made solely in reliance on the Letter of Offer to be filed with the Stock Exchange.

*Rachit*



जीएसटी काल में अपेक्षा: 55 बॉक्स में नयेगी प्रतिभा 7.1 एपीटी प्रति भा का

संज्ञात हुए सिविकम क गगटाक तक वेकाल्पक हाइवे का निर्माण (पैकेज नं. IVबी)।

अधिक विवरण के लिए कृपया- <https://eprocure.gov.in> और [www.nhidcl.com](http://www.nhidcl.com) देखें।  
नोट इस निविदा सूचना में यदि कोई परिवर्तन या संशोधन होता है, तो उसे केवल उपरोक्त वेबसाइटों पर प्रकाशित किया जायेगा।  
[अपनी इंफ्रास्ट्रक्चर सामग्री और उपकरण संबंधी जरूरतों के लिए [www.inampro.nic.in](http://www.inampro.nic.in) पर पंजीकरण करें।]

बिल्डिंग इंफ्रास्ट्रक्चर, बिल्डिंग दि नेशन

(This is a public announcement for information purpose)

**PUBLIC ANNOUNCEMENT**

**CAPITAL INDIA**

Rediscover Business

**Capital India Finance Limited**

(Formerly known as BhilwaraTex-Fin Limited)

Corporate identification number: L74899DL1994PLC128577

Registered Office: 2nd Floor, DLF Centre, Sansad Marg, New Delhi - 110001, Tel. No.: +91 011-49546000

Corporate Office: A-1402, One BKC, 14th Floor, G-Block, Bandrakuria Complex, Bandra (East), Mumbai - 400051

Tel. No.: +91 022-45036000, Company Secretary & Compliance Officer: Mr. Rachit Malhotra

E-mail: [secretarial@capitalindia.com](mailto:secretarial@capitalindia.com); Website: [www.capitalindia.com](http://www.capitalindia.com)

ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CAPITAL INDIA FINANCE LIMITED ("CIFL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] (INCLUDING SHARE PREMIUM OF ₹ [•]) PER EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING ₹ 52,500 LAKHS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF [•] EQUITY SHARE FOR EVERY [•] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. [•] (THE "ISSUE"). THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR Regulations"), as amended, to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a Rights Issue of Equity Shares and has filed the Draft Letter of Offer with Securities and Exchange Board of India ("SEBI") on January 18, 2018 which is available on the website of SEBI (i.e. [www.sebi.gov.in](http://www.sebi.gov.in)) and the Lead Manager ("LM"), i.e. SPA Capital Advisors Limited at [www.spacapital.com](http://www.spacapital.com). All members of the public are hereby invited to provide their comments to SEBI and / or LM with respect to the disclosures made in the Draft Letter of Offer within 21 (twenty one) days from the date of filing the Draft Letter of Offer with SEBI.

Lead Manager



**SPA Capital Advisors Limited**

SEBI Reg. No.: INM 000010825

25, C - Block Community Centre,

JanakPuri, New Delhi - 110 058

Tel.: +91 11 4567 5500, 2551 7371

Fax: +91 11 2553 2644

E-mail: [spl.rights@spagroupindia.com](mailto:spl.rights@spagroupindia.com)

Investor Grievance e-mail id:

[grievances.mb@spagroupindia.com](mailto:grievances.mb@spagroupindia.com)

Website: [www.spacapital.com](http://www.spacapital.com)

Contact Person: Ms. Anchal Lohia

For Capital India Finance Limited

Date: January 18, 2018

Place: New Delhi

Sd/-  
Rachit Malhotra  
Company Secretary

Capital India Finance Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make a Rights Issue of its Equity Shares and has filed a Draft Letter of Offer with SEBI. The Draft Letter of Offer is available on the website of SEBI i.e. [www.sebi.gov.in](http://www.sebi.gov.in) and on the website of the Lead Manager at [www.spacapital.com](http://www.spacapital.com). Any potential investor should note that an investment in Equity Shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" on page 7 of the Draft Letter of Offer. Any decision on whether to invest in the Equity Shares of the Company may only be made solely in reliance on the Letter of Offer to be filed with the Stock Exchange.

*Rachit*

