

Ref. No.: CIFL/SE/2025-26/38

Monday, July 28, 2025

To,  
The Manager-Listing  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

The Chief Manager-Listing  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E) Mumbai - 400 051

BSE Scrip Code: 530879

NSE Symbol: CIFL

**Sub.: Disclosure regarding allotment of Non-Convertible Debentures**

**Ref.: Outcome of the meeting of the Board of Directors of Capital India Finance Limited held on Wednesday, July 16, 2025**

Dear Sir/ Madam,

In continuation to our intimation vide Ref. No.: CIFL/SE/2025-26/32 dated July 16, 2025, and in compliance with Regulation 30 and Regulation 51 read together with Para A of Part A and Para A of Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and other applicable provisions of the Listing Regulations, we, Capital India Finance Limited ("**Company**"), would like to inform that the Securities Issuance Committee of the Board of the Directors ("**Board**") of the Company, through resolution passed by way of circulation today at 10:52 A.M. has approved the allotment of Non-Convertible Debentures (**NCDs**) as per the details hereunder:

S. No.	No. of NCDs	Face Value of NCDs	Total Consideration
1.	5,000 (Five Thousand)	INR 1,00,000 (Indian Rupees One Lakh only)	INR 50,00,00,000 (Indian Rupees Fifty Crores only)

The details pursuant to the Listing Regulations read with Master Circular no.: SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended by SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024), are given in the enclosed "**Annexure-A**".

Kindly take the above information on records and oblige.

For **Capital India Finance Limited**

**Sulabh Kaushal**  
Chief Compliance Officer & Company Secretary  
M. No.: ACS 34674

Encl.: as above

**Details pursuant to the Listing Regulations read with Master Circular no.: SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended by SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024), issued by the Securities and Exchange Board of India**

S. No.	Particulars	Details/Information	
1.	Type of securities <del>proposed to be</del> issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures ("NCDs")	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement	
3.	Total number of securities <del>proposed to be</del> issued or the total amount for which the securities <del>will be</del> issued (approximately)	Total no. of securities	5,000 (Five Thousand)
		Total amount	INR 50,00,00,000 (Indian Rupees Fifty Crores only)
4.	Size of the issue	INR 50,00,00,000 (Indian Rupees Fifty Crores only)	
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs issued will be listed on BSE Limited	
6.	Tenure of the instrument - date of allotment and date of maturity	Tenure	3 (Three) years
		Date of Allotment	July 28, 2025
		Date of Maturity	July 28, 2028
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon	9.55% per annum (Fixed)
		Schedule of payment of coupon/interest	Yearly and on Redemption Date
		Schedule of payment of principal	on the Redemption Date
8.	Charge/security, if any, created over the assets	To maintain the value of security, which will be Secured Loans, at all times equal to 1.10 times or 110% of aggregate amount of principal outstanding of NCD's where the cover is from principal of the receivables	
9.	Special right/ interest/ privileges attached to the instrument and changes thereof	As specified in the Key Information Document	
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable	
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	

Corporate office :  
Level - 20, Birla Aurora,  
Dr. Annie Besant Road,  
Worli, Mumbai,  
Maharashtra - 400030

Registered office :  
701, 7th Floor, Aggarwal Corporate Tower,  
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Rajendra Place, New Delhi- 110008.

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